



Rental Property Worksheet

Client Name _____ Tax Year _____

City _____ State _____ Zip _____

Date Of Purchase _____ Purchase Price _____

Mortgage Interest _____ Property Taxes _____

(attach statement)

(attach property tax bill)

Expenses

Total Rent Received _____ # Of Units _____

Advertising _____

Advertising, Referral Fees _____

Air Conditioner, Service _____

Association Dues _____

Casual labor _____

Cleaning and Maintenance, Carpet _____

Cleaning and Maintenance, Pool Supplies _____

Credit Checks _____

Drapes, Cleaning _____

Hot Water Heater, Repairs _____

Lawn Care _____

Legal Fees, Evictions, etc _____

Lock Boxes _____

Management Fees _____

Notary Fees _____

Office supplies, Other _____

Office Supplies, Receipt Books _____

Paging Service _____

Pest Control _____

Rental Bank Charges _____

Repairs, Equipment, Equipment Rental _____

Repairs, Plumbing _____

Repairs, Roof _____

State Industrial Insurance Service _____

Storage, Rental _____

Tools _____

Travel Away From Home Overnight _____

Utilities, Electricity _____

Utilities, Telephone-Office or Cell _____

Utilities, Water & Power _____

Homeowner Association Fees _____

Advertising, Other _____

Air Conditioner, Purchase _____

Alarm System _____

Book Keeping _____

Cleaning and Maintenance _____

Cleaning and maintenance, Pool _____

Commissions _____

Deposit Refunds Reported as Income _____

Drapes, Purchase _____

Keys _____

Legal and professional Fees _____

License _____

Locks _____

Mileage, Business _____

Office Supplies, Notebooks _____

Office Supplies, Pens, Pencils _____

Office Supplies, Stationery Supplies _____

Painting _____

Postage _____

Repairs, Electrical _____

Repairs, Other _____

Repairs, Refrigerator _____

Repairs, Structure _____

Storage, Filing Cabinets _____

Supplies _____

Transportation Expenses _____

Travel Mileage _____

Utilities, Gas & Other _____

Utilities, Telephone- Answering Service _____

Wages _____